The JMP Securities Financial Services and Real Estate Conference Tuesday, September 27, 2016

The St. Regis New York

As of September 14, 2016

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	Fontainebleau	Library	Louis XVI A	Versailles
8:00 a.m.	00 a.m. Registration and Continental Breakfast – Fontainebleau Assembly, 2nd Floor			
9:00 a.m.	JMP Group LLC (JMP)	Dynex Capital, Inc. (DX)	Apollo Investment Corporation (AINV)	CBRE Group, Inc. (CBG)
9:30 a.m.	The Blackstone Group L.P. (BX)	CYS Investments, Inc. (CYS)	Ares Capital Corporation (ARCC)	Colony Capital, Inc (CLNY)
10:00 a.m.	Greenhill & Co., Inc. (GHL)	Starwood Property Trust, Inc. (STWD)	TPG Specialty Lending, Inc. (TSLX)	Jones Lang LaSalle Incorporated (JLL)
10:30 a.m.	Cowen Group, Inc. (COWN)	Two Harbors Investment Corp. (TWO)	Harvest Capital Credit Corporation (HCAP)	NorthStar Realty Finance Corp. (NRF) NorthStar Asset Management Group Inc. (NSAM)
11:00 a.m.	Fortress Transportation and Infrastructure Investors LLC (FTAI)	Redwood Trust, Inc. (RWT)	Garrison Capital Inc. (GARS)	Marcus & Millichap, Inc. (MMI)
11:30 a.m.	Moelis & Company (MC)	Apollo Commercial Real Estate Finance, Inc. (ARI)	Triangle Capital Corporation (TCAP)	HFF, Inc. (HF)
12:00 p.m.	No Session	Capstead Mortgage Corporation (CMO)	Capitala Finance Corp. (CPTA)	Panel Discussion: What's Next for the Select Service Segment? Moderated by Whitney Stevenson, Senior Analyst
12:30 p.m.	PJT Partners Inc. (PJT)	New York Mortgage Trust, Inc. (NYMT)	Newtek Business Services Corp. (NEWT)	Apple Hospitality REIT, Inc. (APLE); Chatham Lodging Trust (CLDT); Hersha Hospitality Trust (HT)
1:00 p.m.	Apollo Global Management, LLC (APO)	Ares Commercial Real Estate Corporation (ACRE)	Hercules Capital, Inc. (HTGC)	Panel Discussion: Multi-Family REITs: Perception of Near-Term Headwinds Does Not Match Long-Term Fundamentals
1:30 p.m.	StoneCastle Financial Corp. (BANX)	Impac Mortgage Holdings, Inc. (IMH)	Monroe Capital Corporation (MRCC)	Moderated by Aaron Hecht, Senior Analyst Bluerock Residential Growth REIT, Inc. (BRG); Monogram Residential Trust, Inc. (MORE); Preferred Apartment Communities, Inc. (APTS)
2:00 p.m.	KKR & Co. L.P. (KKR)	Chimera Investment Corporation (CIM)	FirstCash, Inc. (FCFS)	Panel Discussion: Valuation Outlook for the Select Service Segment: REITs and Private Market Transactions
2:30 p.m.	Great Ajax Corp. (AJX)	Arbor Realty Trust, Inc. (ABR)	On Deck Capital, Inc. (ONDK)	Moderated by Whitney Stevenson, Senior Analyst La Quinta Holdings Inc. (LQ); Summit Hotel Properties, Inc. (INN)
3:00 p.m.	Ladder Capital Corp (LADR)	MFA Financial, Inc. (MFA)	PRA Group, Inc. (PRAA)	American Homes 4 Rent (AMH)
3:30 p.m.	ARMOUR Residential REIT, Inc. (ARR)	Walker & Dunlop, Inc. (WD)	Enova International, Inc. (ENVA)	Colony Starwood Homes (SFR)
4:00 p.m.	100 p.m. Cocktail Reception – The Vault, Lobby Level			
Boxed lunches will be served at 12:00 p.m.				

Holding 1x1s Without a Scheduled Presentation: American Capital Agency Corp. (AGNC); Fortress Investment Group LLC (FIG); Houlihan Lokey, Inc. (HLI); New Residential Investment Corp. (NRZ); PacWest Bancorp (PACW)

Note : Conference presentations and additional investor materials provided by presenting companies will be available through NetRoadshow under the "Conference Materials" tab from the start of the conference until 30 days thereafter. Visit www.netroadshow.com.

