ROTH Capital Partners

5th Annual ROTH Utah Active & Healthy Lifestyle Corporate Access Event

Park City, UT | December 7-10, 2016

ROTH Capital Partners invites you to our **5th Annual ROTH Utah Active & Healthy Lifestyle Corporate Access Event**, to be held in Park City, UT from December 7 through December 10. The event will feature 1-on-1s, small group meetings, and panels with key industry participants.

This intimate format of the conference will allow for meaningful interaction with company management teams.

DATE

December 7-10, 2016
Agenda on reverse side

VENUE

Montage Deer Valley Resort
9100 Marsac Avenue
Park City, UT 84060
(435) 604-1300 | ROTH Rate: $279 per night

Attendees must be registered before booking and additional information will be provided upon registration.

PARTICIPATING COMPANIES

Barrett Business Services Inc.	BBSI
Barry's Bootcamp LLC	PRIVATE
Castle Brands Inc.	ROX
Cherokee, Inc.	CHKE
Craft Brew Alliance, Inc.	BREW
Curves Jenny Craig	PRIVATE
Delta Apparel Inc.	DLA
Differential Brands Group Inc.	DFBG
Escalade Inc.	ESCA
Flex Pharma, Inc.	FLKS
Kona Grill Inc.	KONA
Landec Corp.	LNDC
MeetMe, Inc.	MEET
MINDBODY, Inc.	MB
Mitek Systems, Inc.	MITK
OSI Systems, Inc.	OSIS
Planet Fitness, Inc.	PLNT
RadiSys Corporation	RSYS
Smith & Wesson Holding Corporation	SWHC
U.S. Auto Parts Network, Inc.	PRTS
UFC GYM	PRIVATE
Vista Outdoor Inc.	VSTO
West Marine Inc.	WMAR
Yoga Works Inc.	PRIVATE
ZAGG Inc	ZAGG

Subject to Change | As of 11/28/16
**Not Confirmed*

SPONSORS

EQUISOLVE | Lowenstein Sandler | esentire | Challenged Athletes CAF Foundation | BusinessWire A Berkshire Hathaway Company | G

RSVP

This event is for institutional clients of ROTH and is by invitation only. To RSVP please contact your ROTH Sales Professional at (800) 933-6830 or e-mail registration@roth.com.

QUESTIONS

Please direct questions to Isabel Mattson-Pain at (949) 720-7117 or e-mail the ROTH Event Team at registration@roth.com.

This is not an offer or solicitation of the securities herein.

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Wednesday, December 7, 2016		
2:30pm - 4:30pm	**Zagg Meetings *(optional)***	**Zagg Facility**
5:00pm - 7:00pm	Registration, Welcome Reception & Introduction to CAF *(Family Friendly)*	Vista Promenade *Montage Deer Valley | 6th Floor*
Thursday, December 8, 2016		
7:00am - 7:45am	**CAF | Group SPIN Powered by GRIT**	Spa Montage Movement Studio *Montage Deer Valley | 4th Floor*
7:00am - 9:00am	Registration Morning Coffee & Breakfast	Vista Promenade *Montage Deer Valley | 6th Floor*
8:00am - 4:00pm	1-on-1 / Group Meetings	Vista Promenade *Montage Deer Valley | 6th Floor*
11:45am - 1:00pm	**Buffet Lunch** and **Fireside Chat with Public & Private Fitness Companies**	Vista Promenade *Montage Deer Valley | 6th Floor*
4:00pm - 5:30pm	**Whiskey Tasting** *(Featuring Park City's Own High West Distillery)*	Vista Promenade *Montage Deer Valley | 6th Floor*
6:30pm – 9:30pm	Football, Food & Games *(Family Friendly)*	Daly's Pub *Montage Deer Valley*
Friday, December 9, 2016		
7:00am - 7:45am	**CAF | Group SPIN Powered by GRIT**	Spa Montage Movement Studio *Montage Deer Valley | 4th Floor*
7:00am - 9:00am	Registration Morning Coffee & Breakfast	Vista Promenade *Montage Deer Valley | 6th Floor*
7:50am - 9:00am	**CAF | Group YOGA**	Spa Montage Movement Studio *Montage Deer Valley | 4th Floor*
8:15am - 12:00pm	1-on-1 / Group Meetings	Vista Promenade *Montage Deer Valley | 6th Floor*
11:30am - 12:30pm	Boxed Lunches	Vista Promenade *Montage Deer Valley | 6th Floor*
1:00pm - 4:00pm	**CAF | Organized Group Skiing with Athlete Daniel W.C. Riley** *(Transportation from The Montage)*	Meet at Silver Lake Lodge *Base Station*
3:30pm - 5:00pm	Après Ski / FreeTime	Burgers & Bourbon *Montage Deer Valley*
6:30pm	Optional Group Dinner *Meet at Montage Lobby @ 6pm for Shuttle* *Hosted Kids Club @ Montage for Children 5-12 Years Old*	ZOOM *Park City*
Saturday, December 10, 2016		
10:00am - 3:30pm	Optional Ski	Montage Deer Valley
6:00pm	Optional Group Dinner	PRIME Steak House *Park City*
Sunday, December 11, 2016		
10:00am - 3:30pm	Optional Ski	Montage Deer Valley