



BUSINESS SERVICES TRACK

23rd ANNUAL ROTH OC GROWTH STOCK CONFERENCE

March 13-16, 2011
The Ritz-Carlton/Laguna Niguel, California

Please join ROTH for its annual three-day conference that brings together executives from over 400 growth companies. This event is designed to provide investors with a unique opportunity to gain insight into small and mid-cap growth companies across a variety of sectors, including Business Services, Cleantech, Consumer, Electronics, Global Energy & Industrials, Gaming, Healthcare, Industrials, Media, Retail and Software. We combine company presentations, Q&A sessions, expert panels and management one-on-one meetings to provide our institutional clients with extensive interaction with senior management to gain in-depth insights into each company.

BUSINESS SERVICES TRACK

As part of ROTH's 23rd Annual OC Growth Stock Conference Senior Research Analyst Jeff Martin, CFA will be featuring a Business Services Track that includes presentations from a diversified group of companies for various sectors including IT services, staffing, telecommunications services and technology.

By invitation only. Please email conference@roth.com or contact your ROTH representative at (800) 933-6830.

CONFIRMED BUSINESS SERVICES COMPANIES:

Acacia Research Corporation (ACTG)
Administaff Inc. (ASF)
Allot Communications (ALLT)
Autobyte (ABTL)
Avantair, Inc. (AAIR)
Barrett Business Services Inc. (BBSI)
CIBER, Inc. (CBR)
GP Strategies Corp. (GPX)
ID Systems Inc. (IDSY)
iGATE Corporation (IGTE)
Intellicheck Mobilisa, Inc. (IDN)
Lionbridge Technologies Inc. (LIOX)
Mac-Gray Corp. (TUC)
On Assignment (ASGN)
Planar Systems Inc. (PLNR)
PRGX Global, Inc. (PRGX)
Radiant Logistics, Inc. (RLGT)
SED International Holdings Inc. (SECX)
UniTek Global Services, Inc (UNTK)
Web.com Group, Inc (WWWV)

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This is not an offer or solicitation of the securities herein.





**ROTH Growth Stock
CONFERENCE**

— 23rd Annual —
March 13-16, 2011



China Track

中国企业演讲专场

Featuring Over 100 U.S.-Listed Chinese Companies and China Panel

**23rd ANNUAL
ROTH OC GROWTH STOCK CONFERENCE**

**March 13-16, 2011
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China's impressive economic expansion continued in 2010, posting 10.3% GDP growth, well outpacing the global growth rate of 3.9%. The World Bank forecasts that China's GDP will increase 8.7% in 2011 and 8.4% in 2012. Despite these favorable macroeconomic trends, many U.S.-listed Chinese equities trade at depressed multiples due to heightened investor skepticism. As individual companies have come under scrutiny from a variety of sources, the broader sector has suffered. We view 2011 as a pivotal year and believe an attractive investment opportunity exists in identifying "transition" companies poised for multiple expansion upon implementing timely improvements in service providers, transparency, communication, governance, and internal controls. We expect these improvements will enable a refocus on fundamentals and a gradual convergence of multiples between the U.S. and overseas exchanges.

The conference will provide an opportunity for investors to attend company presentations as well as interact with management during one-on-one meetings with over 100 Chinese companies representing growth sectors including **Consumer & Retail, Education, Global Energy & Industrials, Healthcare, Leisure and Technology**. This year's **China Track** will kick off on Monday, March 14th with a China Investor breakfast panel, featuring professionals with extensive China experience providing perspectives on the current investment environment.

Panel - Investing in China - Screening for Quality and Assessing Risk

Date: Monday, March 14, 2011
Time: 7:00 am - 7:45 am (breakfast will be served)
Venue: Pacific Promenade

Topics of discussion will include:

- Essential criteria for assessing company quality and investment risk
- Conducting effective due diligence
- Transaction due diligence - "questions to ask the banker"
- Common red flags and assessment methods
- Auditor perspectives- audit procedures, assessing restatement risks
- Legal considerations – corporate structure and public disclosures

RSVP

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China Track

中国企业演讲专场

Featuring Over 100 U.S.-Listed Chinese Companies

CONFIRMED COMPANIES:

Ambow Education Holding Ltd. (AMBO)
American Lorain Corporation (ALN)
Asia Entertainment & Resources Ltd. (AERL)
AutoChina International Ltd. (AUTC)
China Advanced Construction Materials (CADC)
China Ceramics Co., Ltd. (CCCL)
China Clean Energy, Inc. (CCGY)
China Cord Blood Corporation (CO)
China Distance Education Holdings Limited (DL)
China Electric Motor, Inc. (CELM)
China Energy Corp. (CHGY)
China GengSheng Minerals, Inc. (CHGS)
China Green Agriculture, Inc. (CGA)
China Housing and Land Development, Inc. (CHLN)
China Hydroelectric Corporation (CHC)
China Infrastructure Construction Corporation (CHNC)
China Integrated Energy, Inc. (CBEH)
China Jo-Jo Drugstores, Inc. (CJJD)
China Lodging Group, Limited (HTHT)
China Natural Gas, Inc. (CHNG)
China Nuokang Bio-Pharmaceutical Inc. (NKBP)
China Pharma Holdings, Inc. (CPHI)
China Recycling Energy Corp (CREG)
China Redstone Group (CGPI)
China Ritar Power Corp. (CRTP)
China Shengda Packaging Group Inc. (CPGI)
China Techfaith Wireless Communication Technology Ltd. (CNTF)
China TransInfo Technology Corp. (CTFO)
China Valves Technology, Inc. (CVVT)
China Wind Power International (CNW.V)
China XD Plastics Company Ltd. (CXDC)
China Yida Holding, Co. (CNYD)
China-Biotics, Inc. (CHBT)
ChinaCast Education Corporation (CAST)
ChinaEdu Corporation (CEDU)
ChinaNet Online Holdings, Inc. (CNET)
ChinaSoft Int'l (HK: 0354)
Chindex International Inc. (CHDX)
Cogo Group, Inc. (COGO)
Concord Medical Services Holdings Limited (CCM)
Dehaier Medical Systems Limited (DHRM)
eLong Inc. (LONG)
Feihe International, Inc. (ADY)
Funtalk China Holdings Ltd. (FTLK)
Fushi Copperweld, Inc. (FSIN)
Galaxy Entertainment Group Limited (HK:0027)
Global Education & Tech Group (GEDU)
Global Sources Ltd. (GSOL)
Golden Meditach Holdings (HK:801)
Hollysys Automation Technologies, Ltd (HOLI)
Home Inns & Hotels Management Inc. (HMIN)
Hong Kong Resources Holding (HK: 2882)
HQ Sustainable Maritime (HQS)
IFM Investments Limited (CTC)
Jingwei International Limited (JNGW)
JinkoSolar Holding Co., Ltd. (JKS)
Jinpan International Ltd. (JST)
Keyuan Petrochemicals (KEYP)
Kingtone Wirelessinfo Solution (KONE)
Kongzhong Corp. (KONG)
Ku6 Media Co., Ltd. (KUTV)
Le Gaga Holdings Limited (GAGA)
LianDi Clean Technology, Inc. (LNDDT)
Lihua International, Inc. (LIWA)
Lizhan Environmental Corporation (LZEN)
LJ International Inc. (JADE)
Longwei Petroleum Investment Holding Limited (LPH)
Mecox Lane Limited (MCOX)
NF Energy Saving Corporation (NFEC)
Noah Education Holdings, Ltd. (NED)
Noah Holding, Inc. (NOAH)
Orient Paper, Inc. (ONP)
Plastec Technologies, Ltd. (GSMXF)
QKL Stores Inc. (QKLS)
Rongfu Aquaculture (RNFU)
Shengkai Innovations, Inc. (VALV)
Shiner International, Inc. (BEST)
Sino Green Land Corp. (SGLA)
SinoHub Inc (SIHI)
Sky-mobi Limited (MOBI)
SkyPeople Fruit Juice, Inc. (SPU)
Skystar Bio Pharmaceutical Company (SKBI)
SOKO Fitness and Spa Group Inc (SOKF)
SORL Auto Parts, Inc. (SORL)
Sutor Technology Group Ltd. (SUTR)
Synutra International Inc. (SYUT)
Telestone Technologies Corporation (TSTC)
Tianyin Pharmaceutical Co., Inc. (TPI)
Tri-Tech Holding, Inc. (TRIT)
Trunkbow (TBOW)
Winner Medical Group Inc. (WWIN)
Wonder Auto Technology, Inc. (WATG)
Wuhan General Group (China) Inc. (WUHN)
Xinyuan Real Estate Co., Ltd. (XIN)
Xueda Education Group (XUE)
Yucheng Technologies Limited (YTEC)
Yuhe International, Inc. (YUII)

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ROTH Growth Stock CONFERENCE

23rd Annual
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CLEANTECH AND INDUSTRIALS TRACK

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CLEANTECH AND INDUSTRIALS TRACK

As part of ROTH's 23rd Annual OC Growth Stock Conference Senior Research Analysts Rick Hoss and Philip Shen will be featuring an Industrials and Cleantech Track that includes presentations from a wide breadth of diversified industrial companies and cleantech verticals.

By invitation only. Please email conference@roth.com or contact your ROTH representative at (800) 933-6830.

CONFIRMED CLEANTECH AND INDUSTRIALS COMPANIES:

Alter NRG (NRG.TO)
Amerigon Inc. (ARGN)
Avalon Rare Metals (AVL)
BTU International, inc. (BTUI)
CECO Environmental Corp. (CECE)
Cereplast (CERP)
CIRCOR International, Inc. (CIR)
Comverge, Inc. (COMV)
CPI Aerostructures Inc. (CVU)
ECotality, Inc. (ECTY)
Energy Focus (EFOI)
Entree Gold (EGI)
Flow International Corp. (FLOW)
Fuel-Tech, Inc. (FTEK)
Gardner Denver Inc. (GDI)
Golden Minerals (AUMN)
Graham Corp. (GHM)
Heckmann Corporation (HEK)
IEC Electronics Corp. (IEC)
JinkoSolar Holding Co., Ltd. (JKS)
Kadant Inc. (KAI)
Lightbridge (LTBR)
Lime Energy Co. (LIME)
LRAD Corporation (LRAD)
LSB Industries Inc. (LXU)

Manitex International, Inc. (MNTX)
Maxwell Technologies Inc. (MXWL)
Mines Management Inc. (MGN)
Motorcar Parts of America Inc. (MPAA)
Nalco Holding Co. (NLC)
NAPCO Security Group (NSSC)
Orion Energy Systems, Inc. (OESX)
OSI Systems, Inc. (OSIS)
PMFG, Inc. (PMFG)
Powell Industries, Inc. (POWL)
PowerSecure Int'l. (POWR)
Premier Power Renewable Energy (PPRW)
Real Goods Solar, Inc (RSOL)
Rentech, Inc. (RTK)
Solar Power, Inc. (SOPW)
Standex International Coporation (SXI)
Techprecision Corporation (TPCS)
TriMas Corporation (TRS)
Tri-Valley Corp. (TIV)
Uranerz Energy Corporation (URZ)
Uranium Resources, Inc. (URRE)
Ur-Energy Inc. (URG)
Valence Technology, Inc. (VLNC)
Xerium Technologies Inc. (XRM)

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CONSUMER TRACK

Featuring E-Commerce, Infant & Juvenile, Packaged Goods, Retail, Restaurant and Specialty Consumer Finance Companies

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CONSUMER TRACK

As part of ROTH's 23rd Annual OC Growth Stock Conference Senior Research Analysts Tony Brenner, David Griffith, Liz Pierce, CFA, and Jared Schramm will be featuring a Consumer Track that includes presentations from leading E-Commerce, Infant & Juvenile, Packaged Goods, Retail, Restaurant and Specialty Consumer Finance companies.

By invitation only. Please email conference@roth.com or contact your ROTH representative at (800) 933-6830.

CONFIRMED CONSUMER COMPANIES:

- | | |
|--|--------------------------------------|
| A.T. Cross Company (ATX) | Inventure Foods, Inc. (SNAK) |
| Anworth Mortgage Asset Corp. (ANH) | Jamba, Inc. (JMBA) |
| Arlington Asset Investment Corp. (AI) | Joe's Jeans Inc. (JOEZ) |
| BJ's Restaurants, Inc. (BJRI) | Kid Brands, Inc. (KID) |
| Cash America International, Inc. (CSH) | Landec Corp. (LNDC) |
| Casual Male Retail Group, Inc. (CMRG) | LeapFrog Enterprises, Inc. (LF) |
| Coastal Contacts Inc.(COA) | Majesco Entertainment Co. (COOL) |
| CrowdGather, Inc. (CRWG) | Middleby Corp. (MIDD) |
| Crown Crafts, Inc. (CRWS) | Neogen Corp. (NEOG) |
| Delta Apparel Inc. (DLA) | Princeton Review Inc. (REVU) |
| Destination Maternity Corp. (DEST) | REEDS, Inc. (REED) |
| Dollar Financial Corp. (DLLR) | RG Barry Corp. (DFZ) |
| Dreams Inc. (DRJ) | Shutterfly (SFLY) |
| Drugstore.com Inc.(DSCM) | Smart Balance, Inc. (SMBL) |
| EZCORP Inc. (EZPW) | Summer Infant, Inc. (SUMR) |
| First Cash Financial Services Inc. (FCFS) | The Knot, Inc. (KNOT) |
| Game Trading Technologies, Inc. (GMTD) | U.S. Auto Parts Network, Inc. (PRTS) |
| Glu Mobile (GLUU) | Urban Outfitters Inc. (URBN) |
| Green Mountain Coffee Roasters Inc. (GMCR) | Wendy's/Arby's Group, Inc. (WEN) |
| HQ Sustainable Maritime (HQS) | Wet Seal Inc. (WTSLA) |
| HSN, Inc. (HSNI) | ZAGG Incorporated (ZAGG) |
| ICG (ICGE) | Zoo Entertainment, Inc. (ZOOG) |
| IncrediMail (MAIL) | |

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ENTERTAINMENT TRACK

Featuring Gaming, Leisure, and Media Companies

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ENTERTAINMENT TRACK

As part of ROTH's 23rd Annual OC Growth Stock Conference Senior Research Analysts Todd Eilers, Rich Ingrassia and Adam Krejcek will be hosting tracks in Gaming, Leisure, and Media.

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CONFIRMED ENTERTAINMENT COMPANIES:

Autobytel (ABTL)
Bally Technologies, Inc. (BYI)
Century Casinos Inc. (CNTY)
DG, Inc. (DGIT)
Entertainment Gaming Asia Inc. (EGT)
Glu Mobile (GLUU)
IMAX Corporation (IMAX)
International Game Technology (IGT)
KIT digital, Inc. (KITD)
Konami Corporation American Dep (KNM)
Majesco Entertainment Co. (COOL)
Meredith Corp. (MDP)
Multimedia Games Inc. (MGAM)
Penn National Gaming Inc. (PENN)
Pinnacle Entertainment Inc. (PNK)
RealD Inc. (RLD)
Scientific Games Corporation (SGMS)
Shuffle Master Inc. (SHFL)
Sunstone Hotel Investors Inc. (SHO)
The Knot, Inc. (KNOT)
THQ Inc. (THQI)
TransAct Technologies Incorporated (TACT)
Universal Electronics Inc. (UEIC)
Wells-Gardner Electronics Corp. (WGA)
WMS Industries Inc. (WMS)
World Wrestling Entertainment Inc. (WWE)
Zoo Entertainment, Inc. (ZOOG)

CHINA COMPANIES

Asia Entertainment & Resources Ltd. (AERL)
China Lodging Group, Limited (HTHT)
China Redstone Group (CGPI)
China Techfaith Wireless Com. Tech. Ltd.
China Yida Holding, Co. (CNYD)
ChinaNet Online Holdings, Inc. (CNET)
eLong Inc. (LONG)
Galaxy Entertainment Gp. Lmt. (HK:0027)
Global Sources Ltd. (GSOL)
Home Inns & Hotels Mgmt. Inc. (HMIN)
Kongzhong Corp. (KONG)
Mecox Lane Limited (MCOX)
Sky-mobi Limited (MOBI)
SOKO Fitness and Spa Group Inc (SOKF)

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Healthcare Track

Featuring Over 135 Leading Biotechnology, Pharmaceutical, Medical Devices/Diagnostics and Healthcare Services Companies and Industry Panels

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HEALTHCARE TRACK

As part of ROTH's 23rd Annual OC Growth Stock Conference, Senior Research Analysts **Matt Dolan, Scott Henry, CFA, Edward Nash, Joe Pantginis, Ph.D., Matthew Pommer, Ph.D., and Andrew Vaino, Ph.D.** will be hosting a Healthcare track that includes presentations from over 135 leading Biotechnology, Pharmaceutical, Medical Devices/Diagnostics and Healthcare Services Companies as well as industry specific panels. One-on-one availability upon request.

Panel - Hot Targets in Oncology and the Reimbursement Landscape

Date: Monday, March 14, 2011

Time: 11:00 am - 12:00 pm

Topics: Leading companies in the oncology space focus on novel molecular targets of great interest to both big pharma and the investment community alike. Additionally, a reimbursement specialist will discuss the current landscape due to the ongoing drama and controversies about the increasing costs of new cancer drugs.

Panel - Antibacterials: Times They Are A Changin'

Date: Tuesday, March 15, 2011

Time: 11:00 am - 12:00 pm

Topics: The antibacterial drug development landscape has had a long history of being primarily a big pharma area of focus. Over the last ten years there has been a growth of antibacterial focused companies within the biotech space, followed by an acquisition spree by big pharma. While this cycle continues, both pharma and biotech are faced with new guidelines from the FDA with regard to primary endpoints. Our panel will look to better understand these new guidelines and their impact on antibiotic drug development.

RSVP

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Healthcare Track

Over 135 Leading Biotechnology, Pharmaceutical, Medical Devices/Diagnostics and Healthcare Services Companies

CONFIRMED HEALTHCARE COMPANIES:

Aastrom Biosciences, Inc. (ASTM)
AdCare Health Systems (ADK)
Aeolus Pharmaceuticals Inc. (AOLS)
Align Technology Inc. (ALGN)
Alnylam Pharmaceuticals, Inc. (ALNY)
Amarin Pharma, Inc. (AMRN)
Amicus Therapeutics, Inc. (FOLD)
Antares Pharma Inc. (AIS)
Aradigm Corp. (ARDM)
Ardea Biosciences, Inc. (RDEA)
Array BioPharma, Inc. (ARRY)
Arrowhead Research Corp. (ARWR)
AtriCure, Inc. (ATRC)
Avanir Pharmaceuticals (AVNR)
BioCryst Pharmaceuticals, Inc. (BCRX)
Biodel Inc. (BIOD)
BioDelivery Sciences International Inc. (BDSI)
BioSante Pharmaceuticals, Inc. (BPAX)
BioSpecifics Technologies Corp. (BSTC)
Biovest International Inc. (BVTI)
Catalyst Pharmaceutical Partners Inc. (CPRX)
CellDex Therapeutics, Inc. (CLDX)
Chelsea Therapeutics International Ltd. (CHTP)
Conceptus, Inc. (CPTS)
Cortex Pharmaceuticals Inc. (CORX)
Curis Inc. (CRIS)
Cyclacel Pharmaceuticals, Inc. (CYCC)
Cytokines Inc. (CYTK)
CytRx Corporation (CYTR)
D Medical Industries Ltd. (DMED)
Delcath Systems Inc. (DCTH)
Dendreon Corp. (DNDN)
DepoMed Inc. (DEPO)
Derma Sciences Inc. (DSCI)
DexCom, Inc. (DXCM)
Discovery Labs, Inc. (DSCO)
DUSA Pharmaceuticals Inc. (DUSA)
Echo Therapeutics, Inc. (ECTE)
Emisphere Technologies, Inc. (EMIS)
Endologix Inc. (ELGX)
Exact Sciences Corporation (EXAS)
Fibrocell Science, Inc. (FCSC)
Flamel Technologies SA (FLML)
Genesis Biopharma, Inc (GNBP)
GenVec (GNVC)
Geron Corporation (GERN)

Gilead Sciences, Inc. (GILD)
Graymark Healthcare, Inc. (GRMH)
ICU Medical, Inc. (ICUI)
Idenix Pharmaceuticals, Inc. (IDIX)
InfuSystem Holdings, Inc. (INFU)
Inhibitex, Inc. (INHX)
Inovio Pharmaceuticals, Inc. (INO)
International Stem Cell Corporation (ISCO)
IRIDEX Corp. (IRIX)
Isis Pharmaceuticals, Inc. (ISIS)
ISTA Pharmaceuticals Inc. (ISTA)
Jazz Pharmaceuticals, Inc. (JAZZ)
Keryx Biopharmaceuticals Inc. (KERX)
Lannett Co. Inc. (LCI)
LeMaitre Vascular, Inc. (LMAT)
Marina Biotech, Inc. (MRNA)
Masimo Corporation (MASI)
Medicago Inc. (TSX:MDG)
Medicis Pharmaceutical Corp. (MRX)
Merit Medical Systems, Inc. (MMSI)
Micromet, Inc. (MITI)
Misonix Inc. (MSON)
Natus Medical Inc. (BABY)
Neptune Technologies & Bioresources, Inc. (NEPT)
Neurocrine Biosciences Inc. (NBIX)
NeurogesX, Inc. (NGSX)
NovaBay Pharmaceuticals, Inc. (NBV)
Novadel Pharma Inc. (NVDL)
Novavax, Inc. (NVAX)
NuPathe, Inc. (PATH)
NuVasive, Inc. (NUVA)
Obagi Medical Products, Inc. (OMPI)
Oculus Innovative Sciences, Inc. (OCLS)
Oncothyreon Inc (ONTY)
OraSure Technologies Inc (OSUR)
Oxigene Inc. (OXGN)
Paladin Labs Inc. (TSX: PLB)
Palatin Technologies Inc. (PTN)
Patient Safety Technologies, Inc. (PSTX)
PDI, Inc. (PDII)
Peregrine Pharmaceuticals Inc. (PPHM)
Pharmacyclics Inc. (PCYC)
PharmAthene, Inc. (PIP)
Pluristem Therapeutics, Inc. (PSTI)
PolyMedix, Inc. (PYMX)
Pure Bioscience (PURE)
QLT Inc. (QLTI)
Raptor Pharmaceuticals Corp. (RPTP)

Regenerx Biopharmaceuticals Inc. (RGRX)
Rexahn Pharmaceuticals (RNN)
RXi Pharmaceuticals Corporation (RXII)
Safeguard Scientifics, Inc. (SFE)
Salix Pharmaceuticals Ltd. (SLXP)
Santarus Inc. (SNTS)
SANUWAVE Health, Inc. (SNWV)
Savient Pharmaceuticals, Inc. (SVNT)
Senesco Technologies Inc. (SNT)
Senomyx Inc. (SNMX)
Solta Medical, Inc. (SLTM)
Somaxon Pharmaceuticals, Inc. (SOMX)
Spectrum Pharmaceuticals, Inc. (SPPI)
SQI Diagnostics (SQIDF)
SRI Surgical Express Inc. (STRC)
StemCells, Inc. (STEM)
Sunesis Pharmaceuticals, Inc. (SNSS)
SuperGen Inc. (SUPG)
Synergetics, Inc. (SURG)
Synovis Life Technologies Inc. (SYNO)
Synta Pharmaceuticals Corp. (SNTA)
Talon Therapeutics, Inc. (TLON)
Tekmira Pharmaceuticals Corp (TKMR)
Trinity Biotech plc (TRIB)
Trius Therapeutics, Inc. (TSRX)
Unigene Laboratories Inc. (UGNE)
Uroplasty Inc. (UPI)
Vermillion, Inc. (VRML)
VIVUS Inc. (VVUS)
Volcano Corporation (VOLC)
XOMA Ltd. (XOMA)
YM BioSciences Inc. (YMI)

CHINA HEALTHCARE COMPANIES

China Cord Blood Corporation (CO)
China Pharma Holdings, Inc. (CPHI)
Chindex International Inc. (CHDX)
Concord Medical Svcs Holdings Ltd. (CCM)
Dehaier Medical Systems Limited (DHRM)
Golden Meditach Holdings (HK:801)
Skystar Bio Pharmaceutical Co. (SKBI)
Tianyin Pharmaceutical Co., Inc. (TPI)
Winner Medical Group Inc. (WWIN)



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TECHNOLOGY TRACK

Featuring Software, Semiconductor and Media Technology Companies

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TECHNOLOGY TRACK

As part of ROTH's 23rd annual OC Growth Stock Conference, Senior Research Analysts Arnab Chanda, Rich Ingrassia and Nathan Schneiderman will be hosting tracks in the Semiconductor, Software and Media Technologies sectors.

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CONFIRMED TECHNOLOGY COMPANIES:

Actuate Corporation (BIRT)	Mitek Systems (MITK)
Alpha & Omega Semiconductor (AOSL)	Netlist Inc. (NLST)
Ariba Inc. (ARBA)	NetLogic Microsystems Inc. (NETL)
AuthenTec, Inc. (AUTH)	Nova Measuring Instruments Ltd. (NVMII)
Broadcom Corp. (BRCM)	NVIDIA Corporation (NVDA)
Callidus Software Inc. (CALD)	OCZ Technology Group (OCZ)
Camtek Ltd. (CAMT)	Orckit Communications Ltd. (ORCT)
Cavium Networks, Inc. (CAVM)	Overland Storage Inc. (OVRL)
CEVA Inc. (CEVA)	Park City Group Inc. (PCYG)
ClickSoftware Technologies Ltd. (CKSW)	Pegasystems Inc. (PEGA)
CyberDefender Corporation (CYDE)	Pixelworks Inc. (PXLW)
CyberOptics Corp. (CYBE)	PLX Technology Inc. (PLXT)
Cypress Semiconductor Corporation (CY)	PMC-Sierra Inc. (PMCS)
DemandTec, Inc. (DMAN)	Power Integrations Inc. (POWI)
DG, Inc. (DGIT)	Qlik Technologies, Inc. (QLIK)
EDGAR Online Inc. (EDGR)	QUALCOMM Inc. (QCOM)
EZchip Semiconductor (EZCH)	QuickLogic Corporation (QUIK)
GigOptix, Inc. (GGOX)	Radcom Ltd. (RDCM)
Guidance Software (GUID)	RightNow Technologies Inc. (RNOW)
Ikanos Communications, Inc. (IKAN)	Semtech Corporation (SMTC)
inContact, Inc. (SAAS)	Silicon Image, Inc. (SIMG)
Informatica Corporation (INFA)	Silicon Laboratories, Inc. (SLAB)
Interactive Intelligence (ININ)	SuccessFactors, Inc. (SFSF)
JDA Software Group Inc. (JDAS)	SugarCRM, Inc.
KIT digital, Inc. (KITD)	TranSwitch Corp. (TXCC)
Kofax PLC (LSE:KFX.L)	Tyler Technologies, Inc. (TYL)
LGL Group, Inc. (LGL)	The Ultimate Software Group, Inc. (UTLI)
Lightwave Logic, Inc. (LWLG)	Unify Corp. (UNFY)
LivePerson Inc. (LPSN)	Volterra Semiconductor Corporation (VLTR)
MaxLinear, Inc. (MXL)	Wave Systems Corp. (WAVX)
Mindspeed Technologies Inc. (MSPD)	

Subject to change as of 2/15/11.

This is not an offer or solicitation of the securities herein.



ROTH Capital Partners

24 Corporate Plaza / Newport Beach CA 92660 / 800.678.9147 / www.roth.com / Member SIPC/FINRA

China Management Seminar

中国企业高管早餐会

Featuring Topics on Market Scrutiny, Stock Valuation,
Investor Confidence and More

重点讨论业内焦点问题
市场审查, 股票估值, 投资人信心以及其他



Tuesday, March 15th, 2011

7:45 am - 9:30 am

Pacific Ballroom (Breakfast starts at 7:00 am, provided by FTI Consulting)

Investor perception regarding China-based U.S. listed stocks has been negatively impacted by concerns over corporate governance, internal controls, earnings quality, and management credibility. In large part, this has been due to significant attention that the sector has received in the financial press in recent months. Speculation of heightened regulatory scrutiny has created additional uncertainty. ROTH Capital Partners is pleased to host this fifth session in a series of management seminars at our 23rd Annual OC Growth Stock Conference to discuss these and other pressures on the sector. The seminar will be divided into two 45-minute segments, the first with presentations by an expert panel, and the second highlighting real case studies presented by Chinese Company Chairmen and CEO/CFO's who will discuss what they are doing given the current market environment.

SESSION I - Hear From the Experts - 7:45 am - 8:30 am

In the first section of the seminar, we have selected topics to help you understand the current market environment and identify ways to improve your public company image in order to increase shareholder confidence. You will hear from and have the chance to engage in dialogue with experts in the sector, including research analysts, exchange representatives, auditors and other professional services firms focusing on the U.S.-listed China space.

TOPICS

- Investor confidence concerns and what can be done
- Governance, auditing, and transparency - easy improvements
- Cost/Benefit review on Wall Street staff and professionals
- Dual listing in Hong Kong and other jurisdictions
- Financing in current market conditions

TEA BREAK - 8:30 am - 8:45 am

SESSION II - Chairmen and CEO/CFO's Speak Out on Challenges and Solutions - 8:45 am - 9:30 am

In the second section of the seminar, we have selected several successful U.S.-listed China companies to give their perspectives on the current market environment and what steps they are taking to shore up investor confidence. Topics will include how best to handle low valuations, ways to improve the situation and how to best tackle the problems. This includes, for example, the accuracy of AIC reports, which has been a basis for many short attacks.

TOPICS

- Case Studies of crisis management
- Helpful planning tips
- Working with analysts to improve market confidence
- Choosing the right auditor and the process of auditor upgrades

Panel Participants Include Representatives From



美国乐博律师事务所北京代表处



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ROTH Growth Stock
CONFERENCE

23rd Annual

March 13-16, 2011

2011年3月15日, 星期二

上午7:45 - 9:30

太平洋会议厅 (早餐 7:00开始供应, 由FTI Consulting提供)

投资者对在美国上市中国公司的看法受到出于对公司治理、内控、盈利质量和管理层信用等方面担心的负面影响。在很大程度上, 这是由于近几个月财经媒体对此版块的重点关注所造成的。预期监管当局更大力度的深入调查也带来了新的不确定性。我们很高兴在本次第23届罗仕证券橙郡成长型股票投资人大会高管座谈会系列的第五部分来讨论这些议题及其他针对版块的压力。此讨论会将分为2个部分, 各45分钟。第一部分为是专家论坛, 之后则由各中国公司的董事长、CEO/CFO根据自身实例来讨论其在当今市场环境下的应对。

第一部分- 专家观点 - 上午7:45 - 8:30

讨论会的第一部分, 我们选取了一些帮助你们了解市场环境的话题, 确认如何提高贵公司的上市公司形象以提振投资者信心。你将有机会聆听并参与和在美上市中国板块的专家 (包括分析师, 交易所代表, 审计师和其他专业服务公司) 的对话讨论。

议题

- 投资者信心的忧虑及应对措施
- 公司治理、审计和企业透明度 - 简单易行的提升
- 华尔街人员和专业人士的成本/效益分析
- 在香港或其他地区两地上市
- 目前市场环境下的融资

茶歇 - 上午8:30 - 8:45

第二部分- 董事长、CEO/CFO论挑战和对策 - 上午8:45 - 9:30

讨论会的第二部分, 我们邀请了几个成功在美上市的中国公司, 来分享其对市场现状的看法及他们为提振投资者信心所采取的措施。话题涵盖如何应对偏低的估值、改进措施和如何处理问题, 这包括, 工商局报告准确性, 后者通常被作为做空的依据。

议题

- 危机管理的案例分析
- 实用的计划技巧
- 与分析师共同提升市场信心
- 选择合适的审计师及更换审计师的步骤



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