

ROTH LONDON CONFERENCE

June 25-27, 2024

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SECTOR FOCUS

- SUSTAINABILITY
- AGTECH
- E&P
- METALS & MINING
- TECHNOLOGY

Market Strategy and Overview | Wednesday, June 26, 2024

Michael Darda's Framework for 2024 | 12:30pm - 1:00pm



Michael Darda,
Chief Economist, Market Strategist
ROTH

Michael T. Darda, ROTH's Chief Economist and Market Strategist, has a unique approach that combines macroeconomics with market strategy to deliver timely and high-impact insights to clients. His research is designed to guide equity and fixed income investors toward higher risk-adjusted returns by determining where we are in "the cycle" using leading indicators, the credit markets and business cycle history to identify inflection points. Mr. Darda is a frequent guest on financial television and radio, especially in times of uncertainty. He is frequently quoted in the Wall Street Journal, New York Times, Barrons and other financial publications. Having started his career in the Wisconsin state legislature, he understands how the legislative process works and how policy decisions are likely to affect markets. (Source: ROTH MKM - 11.1.23)

Key topics of discussion will include:

- U.S. business cycle: supply shocks and demand shocks
- Inflation and interest rate outlook
- Equity and fixed income strategy

2024 – A Year to Profit and Protect | 1:00pm - 1:30pm



JC O'Hara, CAIA, CMT,
Managing Director, Chief Technical
Strategist
ROTH

JC O'Hara, CAIA, CMT, is the Chief Technical Strategist at ROTH, working closely with Michael Darda to fuse Economic and Business Cycle work with market-based timing strategy. His research looks to judge the future course of risk assets based purely on their own price action while ignoring the narrative, believing price movement reflects the plans and intentions of those who dominate it. The principles of his work are based on the analysis of price action. How does the market react to the battle that takes place daily between the true forces that govern all price changes, Supply and Demand? A large part of JC's process is combining financial history with empirically driven data analysis in today's modern world, attempting to simplifying the complex. For nearly two decades, JC has been one of Wall Street's most sought-after market-based analyst, working with some of the industry's most legendary investors. He is a frequent guest on CNBC and is often quoted in the financial press. (Source: ROTH MKM 2.29.24)

- Delivering high conviction unbiased investment insights
- Identifying tactical opportunities and key drivers of market returns
- Deciphering cross asset relationships between equities, commodities, currencies, and interest rates

Introduced by:



Jack Hogoboom
Partner, Lowenstein Sandler LLP



ROTH

888 San Clemente Drive, Newport Beach, CA 92660

| 800.678.9147

| www.roth.com

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