

DAY 1 AGENDA - TUESDAY, MAY 19, 2020

TIME	PANEL PRESENTATIONS & FIRESIDE CHATS
7:50 – 8:00am ET	Opening Remarks: Hunter Keay – Wolfe Research https://attendee.gotowebinar.com/register/2101370536924947216
8:00 – 8:30am ET	JetBlue Airways Corporation: Steve Priest – CFO https://attendee.gotowebinar.com/register/2101370536924947216
8:30 – 9:00am ET	Air Canada: Mike Rousseau – CFO https://attendee.gotowebinar.com/register/2545599622825070352
9:00 – 9:45am ET	Ultra-Low-Cost Carrier Panel https://attendee.gotowebinar.com/register/6331561204885744912 Allegiant Travel Co.: Maury Gallagher – CEO Frontier Airlines: Barry Biffle – President & CEO Spirit Airlines: Ted Christie – President & CEO
9:45 – 10:45am ET	Airline Pilot Union Leadership Panel https://attendee.gotowebinar.com/register/9022159616546266894 Allied Pilots Association (AAL pilot union): Captain Eric Ferguson – President Delta Master Executive Council (ALPA): Captain Ryan Schnitzler – Chairman JetBlue Master Executive Council (ALPA): Captain Chris Kenney – Chairman Southwest Airlines Pilots' Association (SWAPA): Captain Jon Weak – President United Executive Council (ALPA): Todd Insler – Master Chairman
10:45 – 11:15am ET	Delta Air Lines Inc.: Paul Jacobson – CFO https://attendee.gotowebinar.com/register/5647043748339414544 <i>or</i> Rockwell Automation: Blake Moret – Chairman & CEO https://attendee.gotowebinar.com/register/2424940316443935502
11:15 – 11:45am ET	American Airlines Group Inc.: Robert Isom – President; Derek Kerr – CFO https://attendee.gotowebinar.com/register/3122020792709783056 <i>or</i> Parker Hannifin Corporation: Thomas Williams – Chairman & CEO https://attendee.gotowebinar.com/register/6509817328654931468
11:45am – 12:15pm ET	Fortive Corp.: James Lico – President & CEO; Chuck McLaughlin – EVP & CFO https://attendee.gotowebinar.com/register/7506030938513123598 <i>or</i> Airline Regulatory and Legislative Panel https://attendee.gotowebinar.com/register/5558557251825339406 Airlines for America: Sharon Pinkerton – SVP Legislative & Regulatory Policy The National Air Carrier Association (NACA): Chris Brown – VP of Government Affairs and ULCC Policy
12:15 – 12:45pm ET	Wabtec Corporation: Patrick Dugan – CFO https://attendee.gotowebinar.com/register/7439605043032121868
12:45 – 1:30pm ET	Keynote Lunch: Transportation Shipper Panel https://attendee.gotowebinar.com/register/4493000741872254480 Del Monte Foods Inc.: Randy Cooper – Director of Transportation The Home Depot: Ron Guzzi – Senior Manager of Transportation Carrier Relations & Sourcing Johnson and Johnson: Eric Stone – Sr. Manager, Domestic Sourcing and Supplier Performance
1:30 – 2:00pm ET	Hawaiian Holdings, Inc.: Peter Ingram – President & CEO https://attendee.gotowebinar.com/register/8982351798197756430

2:00 – 2:45pm ET	<p><u>Truckload Panel</u> https://attendee.gotowebinar.com/register/1922582249666845200 CRST International: Hugh Ekberg – President and CEO TFI International: Alain Bedard – Chairman, President & CEO U.S. Xpress Enterprises: Eric Fuller – President & CEO</p> <p style="text-align: center;"><i>or</i></p> <p>United Airlines Holdings: Gerry Laderman – CFO and Andrew Nocella – Chief Commercial Officer https://attendee.gotowebinar.com/register/7526911763696775696</p>
2:45 – 3:30pm ET	<p><u>Class 8 Outlook Panel</u> https://attendee.gotowebinar.com/register/4254496878602639374 ACT Research: Kenny Vieth – President Daimler Trucks North America: Brian Cota – VP of National Accounts, Freightliner Trucks Rush Enterprises: W.M. “Rusty” Rush – Chairman, President & CEO</p>
3:30 – 4:15pm ET	<p><u>Intermodal Panel</u> https://attendee.gotowebinar.com/register/2480864776227886608 Hub Group: Phil Yeager – President & COO J.B. Hunt Transport Services: Darren Field – President of Intermodal Schneider National Inc.: Jim Filter – Senior VP and General Manager, Intermodal</p>
4:15 – 4:45pm ET	<p><u>Truck Regulatory & Capacity Panel</u> https://attendee.gotowebinar.com/register/3653065117716538640 American Trucking Associations: Dan Horvath – Vice President Safety Policy American Truck Business Services (ATBS): Todd Amen – Founder, President & CEO</p>
4:45 – 5:15pm ET	<p><u>Alaska Air Group:</u> Shane Tackett, CFO https://attendee.gotowebinar.com/register/5508660314802043664</p>

SEE NEXT PAGE FOR: *Day 2 Agenda - Wednesday, May 20* →

DAY 2 AGENDA - WEDNESDAY, MAY 20, 2020

TIME	PANEL PRESENTATIONS & FIRESIDE CHATS
7:50 – 8:00am ET	Opening Remarks: Scott Group – Wolfe Research https://attendee.gotowebinar.com/register/7273899844494108176
8:00 – 8:30am ET	Norfolk Southern Corporation: Mark George – CFO; Alan Shaw – Chief Marketing Officer https://attendee.gotowebinar.com/register/7273899844494108176
8:30 – 9:00am ET	CSX: Mark Wallace – EVP, Sales & Marketing https://attendee.gotowebinar.com/register/3671588590109724688
9:00 – 9:30am ET	DSV Panalpina A/S: Jens Bjørn Andersen – CEO https://attendee.gotowebinar.com/register/7514092557633318411
9:30 – 10:00am ET	The Surface Transportation Board: Patrick Fuchs – Member https://attendee.gotowebinar.com/register/8936382316412303888 or Stanley Black and Decker, Inc.: Jim Loree – President & CEO https://attendee.gotowebinar.com/register/410614123637216268
10:00 – 10:45am ET	Rail Regulatory Panel https://attendee.gotowebinar.com/register/4749549789981338896 Association of American Railroads: Tim Strafford – Associate General Counsel & Corporate Secretary Law Offices of Louis E. Gitomer: Lou Gitomer – Owner Thompson Hine LLP: Jeffrey Moreno – Partner
10:45 – 11:15am ET	Union Pacific Corporation: Jennifer Hamann – CFO https://attendee.gotowebinar.com/register/1675584659073030155
11:15 – 11:45am ET	Canadian Pacific Railway: Keith Creel – President & CEO https://attendee.gotowebinar.com/register/6295215748517579024
11:45am – 12:15pm ET	Canadian National Railway: Ghislain Houle – CFO https://attendee.gotowebinar.com/register/1048102169189726992
12:15pm ET	BREAK
12:30 – 1:15pm ET	Rail Shipper Panel https://attendee.gotowebinar.com/register/6301164106423790096 BASF Corporation: David Jones – Manager of Domestic Transportation Procurement Koch Industries: Michael Dalton – Manager of Rail Transportation Port of Los Angeles: Christopher Chase – Marketing Manager Visra Energy Corp: Lee Adams – Director of Coal Trading
1:15 – 1:45pm ET	Public LTL Panel https://attendee.gotowebinar.com/register/6851787434986767120 ArcBest Corporation: Judy McReynolds – CEO Saia: Fritz Holzgreffe – President & CEO
1:45 – 2:15pm ET	Private LTL Panel https://attendee.gotowebinar.com/register/3661399415859762699 A. Duie Pyle: Peter Latta – Chairman & CEO Estes Express Lines: William Hupp – COO PITT OHIO: Charles Hammel – President
2:15 – 2:45pm ET	XPO Logistics: Brad Jacobs – Chairman & CEO; Matt Fassler – Chief Strategy Officer https://attendee.gotowebinar.com/register/5629863879294348556
2:45 – 3:15pm ET	Truck Technology Panel https://attendee.gotowebinar.com/register/1982953134612496400 TuSimple, Inc.: Robert Brown – Head of Government & Public Affairs Workhorse Group Inc.: Duane Hughes – CEO
3:15 – 4:00pm ET	The Future of FreightTech https://attendee.gotowebinar.com/register/7142661037091668240 Descartes Systems Group: Ed Ryan – CEO Mastery Logistics Systems: Jeff Silver – Founder project44: Jett McCandless – Founder & CEO Transplace: Frank McGuigan – CEO
4:00 – 4:30pm ET	Truck Brokerage Panel https://attendee.gotowebinar.com/register/8733794000464850699 Echo Global Logistics: Doug Waggoner – Chairman & CEO Landstar: Joe Beacom – Vice President and Chief Safety & Operations Officer Transfix: Drew McElroy – Co-Founder & CEO

SEE NEXT PAGE FOR: *Day 3 Agenda - Thursday, May 21 & List of Companies Only Hosting 1x1s* →

DAY 3 AGENDA - THURSDAY, MAY 21, 2020

TIME	PANEL PRESENTATIONS & FIRESIDE CHATS
8:20 – 8:30am ET	Opening Remarks: Scott Group – Wolfe Research https://attendee.gotowebinar.com/register/5715980928377041424
8:30 – 9:00am ET	Ryder System, Inc.: Scott Parker – CFO https://attendee.gotowebinar.com/register/5715980928377041424
9:00 – 9:30am ET	Old Dominion Freight Line: Adam Satterfield – CFO https://attendee.gotowebinar.com/register/4132938171571085067
9:30 – 10:00am ET	Vertiv: David Cote – Executive Chairman; Rob Johnson – CEO https://attendee.gotowebinar.com/register/3619395872650022160
10:00 – 10:30am ET	Johnson Controls International PLC: George Oliver – Chairman & CEO; Brian Stief – Vice Chairman & CFO https://attendee.gotowebinar.com/register/6505171891889399568
10:30 – 11:00am ET	Public Truckload Panel https://attendee.gotowebinar.com/register/28181989124774160 Knight-Swift Transportation Holdings: Dave Jackson – President & CEO Werner Enterprises: Derek Leathers – President & CEO
11:00am ET	BREAK
11:30am – 12:00pm ET	3M: Mike Roman – Chairman & CEO https://attendee.gotowebinar.com/register/8802304570234187787

COMPANIES ONLY HOSTING 1x1 MEETINGS

TUESDAY, MAY 19

AMETEK, Inc. (AME)
 Atlas Air Holdings (AAWW)
 Azul S.A (AZUL)
 Copa Airlines, S.A (CPA)
 Deutsche Post DHL Group (DHL)
 Eaton Corporation (ETN)
 FedEx Corporation (FDX)
 Forward Air (FWRD)
 General Electric Company (GE)
 Kuehne + Nagel International AG (KNIN)
 Otis Worldwide Corporation (OTIS)
 SkyWest (SKYW)
 Southwest Airlines (LUV)
 Trinity Industries (TRN)

WEDNESDAY, MAY 20

AMETEK, Inc. (AME)
 Carrier Global Corp. (CARR)
 Gates Industrial Corp. (GTES)
 Kuehne + Nagel International AG (KNIN)
 Mike Cory (former COO at CNI)
 nVent Electric PLC (NVT)
 Teradyne, Inc. (TER)
 Zebra Technologies Corp. (ZBRA)

THURSDAY, MAY 21

Covenant Transportation Group (CVTI)
 Cummins Inc. (CMI)
 Dover (DOV)
 Watsco (WSO)