

Jefferies Asia Forum

MARCH 19-21, 2024 | GRAND HYATT HONG KONG – HONG KONG

PROVISIONAL AGENDA – TUESDAY, MARCH 19, 2024

TIME	TRACK 1	TRACK 2	TRACK 3	TRACK 4
8:30	Opening Remarks by Brian Friedman, President of Jefferies Financial Group* Brian Friedman - President, Jefferies			
8:35	GREED & Fear: Global and Asia Equity Strategy* Christopher Wood - Global Head of Equity Strategy, Jefferies			
9:30	What Happened to "China Inc.?" Jonathan Anderson - President, Emerging Advisors Group	SATS (Singapore Industrials)	Rise of Healthcare in Southeast Asia – Opportunities and the Challenges Dr. Boon Kheng Chan - Managing Director, Columbia Asia, Vidjongtius Vidjongtius - President Director, Kalbe Farma, Dr. Harish Pillai - Group Chief Executive Officer, Metro Pacific Health	Australia - A Best Ideas Showcase* David Stanton - Head of Australian Healthcare Research, Jefferies, Matt Wilson - Head of Banks Research, Jefferies, Michael Simotas - Research Analyst, Jefferies, Mitch Ryan - Industrials Analyst, Jefferies, Richard Johnson - Director of Australian Research, Jefferies, Simon Thackray - Materials Analyst, Jefferies, Wei Sim - Head of SMID Technology, Jefferies
10:30	Fireside Chat with Howard Lee Deputy CE of HKMA On Fintech, GBA And Other Recent Developments* Howard Lee - Deputy Chief Executive, Hong Kong Monetary Authority	Adicon Holdings Ltd* (Hong Kong Health Care)	Japan's Golden Age: 7 Predictions - An Update Atul Goyal - TMT Analyst, Jefferies	Batteries & Supply Chains: Feast & Famine* Andrew Leyland - Managing Director, Supply Chain Insights
11:30	Batteries for EVs* Gerbrand Ceder - Professor of Materials Science & Engineering, Samsung Distinguished Chair in Nanoscience and Nanotec, UC Berkeley	Pro Medicus Limited* (Australia TMT)	Asia - The case for Value and Multibaggers Desh Peramunetilleke - Global Head of Quantitative Strategy, Jefferies	China Healthcare Amid Macro Uncertainties Christopher Lui - Head of Healthcare Research Asia, Ex-Japan & Australia, Jefferies
12:30	2024, Carbon Economics, and Future of the Dollar* Mark Blyth - William R. Rhodes '57 Professor of International Economics, Watson Institute for International and Public Affairs, Brown University			
14:00	China EVs Taking Over the World? Johnson Wan - Head of Industrials/New Energy/Autos/Commodities Research, Jefferies	The Past, Present, and Future of Chinese Global Infrastructure* Austin Strange - Assistant Professor of International Relations, The University of Hong Kong	Group ONE* (Singapore Media & Entertainment)	Asia Private Credit Discussion Pradeep Mohinani - Partner, Ares Asia, Yue Lu - Managing Director and Head of Execution and Portfolio Monitoring for APAC Private Credit, BlackRock, Aaron Chandrasakaran - Head of Asia Investment Banking Coverage, Jefferies, Sneha Kohli - Head of Hong Kong Emerging Market Sales, Jefferies, Yik Ley Chan - Head of Asia Private Credit, Jefferies
15:00	AI Workloads, the "New" Datacenter, and a Focus on Content / Media with Gen-AI* Mark Wade - CEO and Co-Founder, Ayar Labs, Jesse Leiter - Managing Director, Global Equity, Jefferies, Sally Shin - Co-Founder and Chief Operating Officer, Raive	Vietnam: Accelerating Growth in 2024* Bill Stoops - Chairman of the Investment Committee, Dragon Capital	Korea's "Value-Up" Blockbuster: Path Forward* Peter Kim - Head of Global Distribution and Investment Strategist, KB Securities	Asia Pacific Macro Outlook and Credit Strategy Cindy Huang - EM Corporate Desk Analyst - Fixed Income, Jefferies, Dave Fernandez - Senior EM Asia Desk Analyst, Jefferies, Milo Gunasinghe - Vice President - Fixed Income, Asia International Credit Trading, Jefferies
16:00	Has Japan Inc. really changed after the Nikkei's historic high?* Kunihiko Kato - Senior Manager, Listing Department, Yoriyuki Sugiyama - Director, Head of Equities Department & Head of Trading Participants, Tokyo Stock Exchange, Shrikant Kale - Senior Quantitative Strategist, Jefferies	Will China and Hong Kong Property Market Bottom Out?* Calvin Leung - Senior China/HK Property Research Analyst, Jefferies, Sam Wong - Asia FIG and Real Estate Analyst, Jefferies, Shujin Chen - China Economist; Head of China Financials & Property Research, Jefferies	Global Healthcare: Obesity, Alzheimer's, AI, M+A...Oh My!* Christopher Lui - Head of Healthcare Research Asia, Ex-Japan & Australia, Jefferies, David Stanton - Head of Australian Healthcare Research, Jefferies, Michael Yee - US Biotechnology Analyst, Jefferies, Stephen Barker - Healthcare Analyst, Jefferies	Asia Opportunities in Fixed Income Jenny Zeng - Chief Investment Officer, Allianz Global Investors (AGI Europe), Desmond How - Chief Investment Officer, GaoTeng, Dave Fernandez - Senior EM Asia Desk Analyst, Jefferies, Leonard Kwan - Portfolio Manager, T Rowe Price
17:00	Global Macroeconomic Outlook David Zervos - Chief Market Strategist, Jefferies			

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PROVISIONAL AGENDA – WEDNESDAY, MARCH 20, 2024

TIME	TRACK 1	TRACK 2	TRACK 3	TRACK 4
8:30	A Tour of the U.S. Economy, With Implications for the Rest of the World* Justin Wolfers - Professor of Economics and Public Policy, University of Michigan			
9:30	Outlook for Global Semiconductor: More Than the Cycle Conor O'Mara - Specialist Sales - TMT, Jefferies, Edison Lee - Head of China Tech, Telecom & Software Research, Jefferies, Janardan Menon - Semiconductor and Technology Hardware Analyst, Jefferies	PT Bank Rakyat Indonesia (Persero) Tbk* (Indonesia Financials)	Japan Reset: How To Play Japan Amid TSE Reforms?* Shrikant Kale - Senior Quantitative Strategist, Jefferies	China Consumer: Taking Growth into Their Own Hands Amid Challenging Market Anne Ling - Head of China Consumer Research, Jefferies
10:30	A Strong Yen is in the National Interest of Japan* Eisuke Sakakibara - President, Institute For Indian Economic Studies, Former Vice Minister of Finance for International Affairs, Japan	Paladin Energy (Australia Metals & Mining)	Greater China Semi and Hardware Outlook Edison Lee - Head of China Tech, Telecom & Software Research, Jefferies, Nick Cheng - Semiconductor Analyst, Jefferies	China Healthcare Trends and Update Bruce Liu - Partner and Managing Director, Simon-Kucher & Partners Management Consulting (Beijing) Co., Ltd.
11:30	Stormy Seas. The Politics of Trade Between China and the Rich World Are Entering a Turbulent New Phase David Rennie - Beijing Bureau Chief, The Economist	Opportunities/Risks for Japan's Industrials & Transportation Sectors Andrew Lee - Transportation, Logistics and Infrastructure Analyst, Jefferies, Thanh Ha Pham - Conglomerates (Japan) Analyst, Jefferies	AI Technologies and its Application in Different Industries Min Yu - CFO, Inceptio, Gary Ngan - CFO and Company Secretary, Meitu, Ronald Tam - CFO, QuantumPharm Inc. (Xtalpi), Neil Ni - Head of Strategy, XTransfer	Risk and Rewards: Investment themes for 2024* Mohit Kumar - Chief Economist for FICC, EMEA, Jefferies
12:30	US Politics – A Conversation with Bob Corker, Former US Senator* Brian Friedman - President, Jefferies, Bob Corker - Special Advisor, Jefferies Financial Group			
14:00	How AI Can Drive Significant Process Improvements For Both the Buyside and Sellside* Michael Bruck - Managing Partner, 71 Capital Ventures, Conor O'Mara - Specialist Sales - TMT, Jefferies, Vikram Dewan - Chief Information Officer, Jefferies	Crypto Outlook: Institutionalization of the Digital Asset Class - Challenges and Opportunities for Traditional Financial Investors* Josh Du - Head of Digital Asset Portfolios, Animoca Brands, John Cahill - Chief Operating Officer, Asia, Galaxy Digital	Southeast Asia Consumer: Offline or Online, the Evolution of the Omnichannel Continuum Dione Song - CEO, Love, Bonito, Danny Le - CEO, Masan Group, Christopher Madiam - Co-Founder and President, PT Social Bella Indonesia (Sociolla)	
15:00	Is ESG Over?* Aniket Shah - Global Head of Environmental, Social and Governance (ESG) and Sustainable Finance Strategy, Jefferies	China: Policy, Property, Debt, and Market Sam Wong - Asia FIG and Real Estate Analyst, Jefferies, Shujin Chen - China Economist; Head of China Financials & Property Research, Jefferies	Open Q&A on AI* Michael Bruck - Managing Partner, 71 Capital Ventures, Conor O'Mara - Specialist Sales - TMT, Jefferies, Vikram Dewan - Chief Information Officer, Jefferies	
16:00	Is It "This Time It's Different" or Is It "First Time Ever"? Leo Lewis - Asia Business Editor, Financial Times, Atul Goyal - TMT Analyst, Jefferies, * Shrikant Kale - Senior Quantitative Strategist, Jefferies, Zuhair Khan - Senior Portfolio Manager, Union Bancaire Privee	Indonesia Market Outlook Post-Election and Best Ideas for 2024 Adrian Joezer - Head of Equity Research, Mandiri Sekuritas	Metal Needs for Batteries* Kristin Persson - Daniel M. Tellep Distinguished Professor in Engineering, UC Berkeley	
17:00	China's Approach to Competition and What it Means for US-China Relations Oriana Skylar Mastro - Center Fellow at the Freeman Spogli Institute for International Studies, Stanford University			

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PROVISIONAL AGENDA – THURSDAY, MARCH 21, 2024

TIME	TRACK 1	TRACK 2	TRACK 3
8:30	De-Dollarization: What is Real, What is Imagined? Daniel McDowell - Associate Professor of Political Science, Syracuse University		
9:30	China Economy: Will 2024 be Better? Qiyuan Xu - Head of Economic Development Division, Institute of World Economics and Politics (IWEP)	Dragon vs Groundhog* Rafael Garchitorena - Chief Strategist and co-Head of Regis Partners Research, Regis Partners	Thai Market Strategy: Policy Responses to Revive Economic Growth* Tanawat (Fluke) Ruenbanterng - Head of Research, TISCO Securities
10:30	A Funny Thing Happened on the Way to the ROE Revolution: ROE, Volatility, and Cost of Capital in Japan David Snoddy - Portfolio Manager, Nezu Asia Capital Management	India Strategy: India's March onto the Global Stage Mahesh Nandurkar - Head of India Research, Jefferies	2024 Internet Outlook Thomas Chong - Head of China Internet, Jefferies
11:30	Global Oil and Gas Markets in a Carbon Constrained World* Fereidun Fesharaki - Founder and Chairman, FGE	The Japan-US Alliance in 2024: the US Presidential Elections and Relations with China* Benoit Hardy-Chartrand - Adjunct Assistant Professor, Temple University	Taiwan Tech: AI, Edge and Beyond Arthur Liao - Head of FINI Research, Sherman Shang - Head of Semiconductor, Fubon Financial
12:30	The Year AI Took Off: Why Did It Happen, What Does It Mean, and Where Is It Going? Michael Wooldridge - Professor of Computer Science, University of Oxford		
14:00	Conflict, Instability, and Major Power Competition in the Middle East* Steven A. Cook - Eni Enrico Mattei Senior Fellow for Middle East and Africa Studies, Council on Foreign Relations	Data & AI/ML: The Future of Investment Research* Jesse Leiter - Managing Director, Global Equity, Jefferies, Michael Marrale - CEO, M Science	Disruptive Role of FinTech in Southeast Asia – Perspectives from Regional Superapps, Localised Platforms and Traditional Banks* Stephan Tan - Group CSO and CEO Insurance Solutions, bolttech, Abhijay Sethia - Chief Strategy Officer, Kredivo Group, Tim Utama - Director of IT, PT Bank Mandiri (Persero) Tbk
15:00	Inside Outlive: The Science & Art of Longevity* Bill Gifford - Veteran journalist and author, Independent Consultant		